

INTEREST RATES MARKET NOTICE

Date: 11 September 2017

SUBJECT: Tap Issue

(LAND & AGRICULTURAL DEV BANK OF SA –“LBK20”)

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The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEV BANK OF SA**, with effect from 12 September 2017.

INSTRUMENT TYPE:	FIXED RATE NOTE
Tap Amount	R 500,000,000.00
Total Amount Following Tap Issue	R 650,000,000.00
Bond Code	LBK20
Nominal Issued	R 500,000,000.00
Issue Price	105.13423%
Coupon	10.20%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	8 June 2022
Books Close Date(s)	29 May, 28 November
Interest Payment Date(s)	8 June, 8 December
Last Day to Register	By 17:00 on 28 May, 27 November
Issue Date	12 September 2017
Date Convention	Following
Interest Commencement Date	8 June 2017
First Interest Date	8 December 2017
ISIN No.	ZAG000144627
Additional Information	Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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