



APPROVED GUARANTEE BY NATIONAL TREASURY TO THE LAND BANK

The Land Bank's turnaround strategy has led to the significant growth in its loan book over the past six years. The Bank's strategic intention is to pursue 35% of market share in the agri-sector and be able to support economic growth, contribute to employment, help promote equality and crucially ensure food security.

In addition, on the 08th of January 2014, Fitch upgraded the Land Bank long-term rating to AA+ (zaf) from AA (zaf).

Recognizing this, the Land Bank would like to inform its investor base that the National Treasury has approved a R1.5 billion guarantee in addition to the existing R500 million guarantee.

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