

**THE LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA**

Bond code: LBK21 ISIN: ZAG000146309

Bond code: LBK22 ISIN: ZAG000146317

Bond code: LBK23 ISIN: ZAG000146325

("the Land Bank")

**New Financial Instruments Listing Announcement**

The JSE Limited has granted a listing of new financial instruments under the Land Bank's Domestic Medium Term Note Programme on the Interest Rate Market.

Authorised programme size	R 20,000,000,000.00
Total notes in issue (excluding these issues)	R6,380,000,000.00

Full instrument details are as follows:

<b>INSTRUMENT TYPE</b>	<b>FLOATING RATE NOTE</b>
<b>Bond Code</b>	LBK21
<b>ISIN</b>	ZAG000146309
<b>Nominal Issued</b>	R331,000,000
<b>Issue Price</b>	100%
<b>Coupon Rate Indicator</b>	Floating
<b>Coupon</b>	3 months ZAR JIBAR plus a margin of 115 bps
<b>Trade Type</b>	Price
<b>Issue Date</b>	4 September 2017
<b>Maturity Date</b>	4 September 2018
<b>Interest Commencement Date</b>	4 September 2017
<b>First Interest Payment Date</b>	4 December 2017
<b>Interest Payment Date(s)</b>	4 March, 4 June, 4 September and 4 December in each year until the Maturity Date
<b>Last Day to Register</b>	By 17:00 on 21 February, 24 May, 24 August, 23 November in each year until the Maturity Date (all dates inclusive)

**Books Close Date(s)** From 22 February to 3 March, 25 May to 3 June, 25 August to 3 September and 24 November to 3 December in each year until the Maturity Date (all dates inclusive)

**Date Convention** Following Business Day

**INSTRUMENT TYPE**

**FLOATING RATE NOTE**

**Bond Code**

LBK22

**ISIN**

ZAG000146317

**Nominal Issued**

R243,000,000

**Issue Price**

100%

**Coupon Rate Indicator**

Floating

**Coupon**

3 months ZAR JIBAR plus a margin of 155 bps

**Trade Type**

Price

**Issue Date**

4 September 2017

**Maturity Date**

4 September 2020

**Interest Commencement Date**

4 September 2017

**First Interest Payment Date**

4 December 2017

**Interest Payment Date(s)**

4 March, 4 June, 4 September, 4 December in each year until the Maturity Date

**Last Day to Register**

By 17:00 on 21 February, 24 May, 24 August, 23 November in each year until the Maturity Date (all dates inclusive)

**Books Close Date(s)**

From 22 February to 3 March, 25 May to 3 June, 25 August to 3 September and 24 November to 3 December in each year until the Maturity Date (all dates inclusive)

**Date Convention**

Following Business Day

<b>INSTRUMENT TYPE</b>	<b>FLOATING RATE NOTE</b>
<b>Bond Code</b>	LBK23
<b>ISIN</b>	ZAG000146325
<b>Nominal Issued</b>	R426,000,000
<b>Issue Price</b>	100%
<b>Coupon Rate Indicator</b>	Floating
<b>Coupon</b>	3 months ZAR JIBAR plus a margin of 225 bps
<b>Trade Type</b>	Price
<b>Issue Date</b>	4 September 2017
<b>Maturity Date</b>	5 September 2022
<b>Interest Commencement Date</b>	4 September 2017
<b>First Interest Payment Date</b>	5 December 2017
<b>Interest Payment Date(s)</b>	5 March, 5 June, 5 September and 5 December in each year until the Maturity Date
<b>Last Day to Register</b>	By 17:00 on 22 February, 25 May, 25 August, 24 November in each year until the Maturity Date (all dates inclusive)
<b>Books Close Date(s)</b>	From 23 February to 4 March, 26 May to 4 June, 26 August to 4 September and 25 November to 4 December in each year until the Maturity Date (all dates inclusive)
<b>Date Convention</b>	Following Business Day

Centurion  
4 September 2017

Debt Sponsor  
The Standard Bank of South Africa Limited