

The Land and Agricultural Development Bank of South Africa

(JSE Code: BILB)

("Land Bank" or the "Issuer")

Land and Agricultural Development Bank of South Africa: Presentation to Lenders

Land Bank wishes to update the market by releasing a document entitled *Asset Solution: a 5 year Loan book forecast matching the Liability Solution* (the "**Presentation**").

Disclaimer:

Noteholders are also advised to take note of the disclaimers set out at the end of the Presentation.

The information contained in the Presentation, including any forward-looking statements included in the Presentation have not been reviewed or reported on by Land Bank's external auditors.

Land Bank has placed the Presentation slides onto the Investor Portal.

The Investor Portal can be accessed at: <https://landbank.co.za/Investor-Portal/SitePages/Home.aspx>

Noteholders and potential investors are advised to exercise caution when dealing in Land Bank's notes and securities.

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Debt Sponsor

The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division (registration number: 1962/000738/06)

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