

INTEREST RATES MARKET NOTICE

Date: 24 April 2019

SUBJECT: Tap Issue

(THE LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA –“LBK33”)

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The JSE Limited has granted a listing to **THE LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA**, with effect from 25 April 2019.

INSTRUMENT TYPE:	FLOATING RATE NOTE
Tap Amount	R 250,000,000.00
Total Amount Following Tap Issue	R 750,000,000.00
Bond Code	LBK33
Nominal Issued	R 250,000,000.00
Issue Price	101.8796%
Coupon	9.35% (3 Month JIBAR as at 07 March 2019 of 7.150% plus 220 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	7 December 2025
Books Close Date(s)	25 February, 28 May, 28 August, 27 November
Interest Payment Date(s)	7 March, 7 June, 7 September, 7 December
Last Day to Register	24 February, 27 May, 27 August, 26 November
Issue Date	25 April 2019
Date Convention	Following
Interest Commencement Date	7 March 2019
First Interest Date	7 March 2019
ISIN No.	ZAG000155953
Additional Information	Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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