

18 January 2021

The Land and Agricultural Development Bank of South Africa

(JSE Code: BILB)

(“**Land Bank**” or the “**Issuer**”)

Land and Agricultural Development Bank of South Africa: Release of unaudited Interim Financial Statements for 30 September 2020

Land Bank wishes to update noteholders holding listed notes issued under Land Bank’s JSE listed ZAR20 billion DMTN Programme dated 18 October 2010 and its ZAR30 billion DMTN Programme dated 13 March 2017 (“**Noteholders**”) that it is releasing its unaudited interim financial statements for the period ended 30 September 2020 to the market on 18 January 2021. The unaudited interim financial statements have not been reviewed or reported upon by the Land Bank’s external auditors.

Land Bank has placed the unaudited Interim Financial Statements on its website to be accessed through this link: <https://landbank.co.za/Pages/Investor-Relations.aspx>, under the “Annual Results and Investor Presentations” tab.

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Enquiries

Land and Agricultural Development Bank of South Africa

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Debt Sponsor

The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division (registration number: 1962/000738/06)

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